

A photograph of two female sprinters in athletic wear competing on a track. They are captured in mid-stride, with their shadows cast long on the track surface. The background shows a stadium with a large sun setting, creating a bright, hazy atmosphere. The sky is filled with soft, wispy clouds.

A-G-I-L-I-T-Y

ACCOUNTING & TAX SOLUTIONS

A division of CFO – On Call
444 North Michigan Avenue, Chicago, IL 60611
Chicago, IL Indianapolis, IN

ACCOUNTING TAX ADVISORY

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CFO-ONCALLNOW.COM/AGILITY

A-G-I-L-I-T-Y

ACCOUNTING & TAX



Agility delivers top notch professional services to its clients in accounting, tax & advisory services. Founded in 2010 we have grown as a result of increased demand for our tailored, resolutions- based approach, that serve the unique needs of each client.

We support start-ups, contractors, e-commerce & small businesses, including entrepreneurial ventures that need to draw & utilize from our expertise. Business owner's understand profitability, behind the numbers and staying tax compliant.

From financial statements, payroll processing, tax planning & preparation; organization's accounting function can be a complex and time-consuming task. We are your partner.

Reach your long-term financial goals and feel comfortable with your business's accounting & tax activities by handing these responsibilities over to Agility Accounting & Tax, which is completely dedicated to the accounting & tax profession and your success. It is not just accounting tasks that can be difficult. With the business & tax environment constantly changing, new laws and regulations associated with accounting change too. When you hire A-G-L-I-T-Y, you can rest assured your financials will be delivered timely, while you stay tax compliant on a state & federal level.

SERVICES OFFERED

- Accounting & Bookkeeping
- SBA – Small Business Accounting Package
- Tax – Preparation, Planning & Advisory
- Growth, Advisory & Management Accounting
- Outsourced Accounting Department
- Recruitment & Training of Accounting Staff



For more information about our services, visit www.cfo-ncallnow.com

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SBA

SMALL BUSINESS ACCOUNTING

AGILITY's Small Business Services package is designed to serve start-ups, professionals, contractors and established small businesses. The package offers services typically needed by small businesses.



At AGILITY we recognize that the small business is the lifeblood of the American economy. We also understand that the "small" in small business doesn't mean "simple" or "less important." Far from it! Closely held and family-owned businesses face some of the most complicated and challenging issues in the American business environment today. We offer a full range of accounting, tax, and management advisory services designed to help you meet those challenges. Our Small Business Services Package is designed specifically to meet the needs of businesses with revenues of under \$1.5 million dollar per fiscal year. From income tax planning to issues of state and local taxation; from financing requests to fraud protection; from start-up to succession planning, our partners and professional staff understand the unique needs of small businesses. We pride ourselves on providing the care and expertise you require to truly grow your business.

Small Business Accounting – Package start at \$149/Month includes:

- QuickBooks Online – Set-up & Maintenance
- Monthly Financial Statement Preparation
- Business Bank Reconciliations
- Credit Card Reconciliations
- Quarterly Filing of Federal Payroll Tax Return
- Sales & Withholding Tax Payment & Filing
- Quarterly Meeting & Financial Statement Analysis
- Year End Tax Planning
- Year End Federal Tax Return
- Unlimited Email & Telephone Correspondence

ACCOUNTING TAX ADVISORY

SBA

SMALL BUSINESS ACCOUNTING

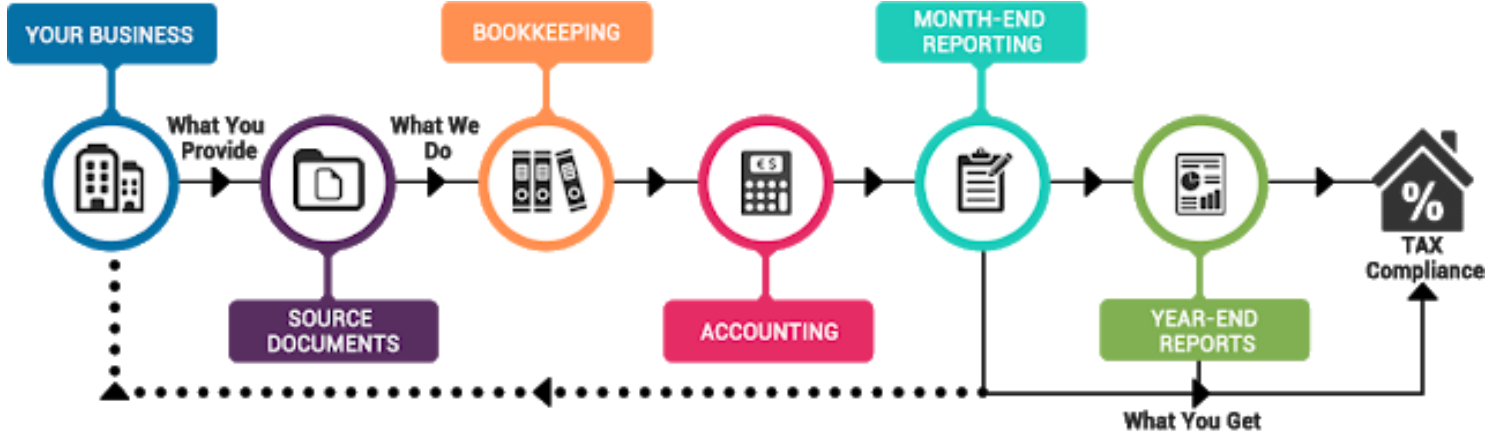
CFO - On Call's Small Business Services package is designed to serve start-ups, professionals, contractors and established small businesses. The package offers services typically needed by small businesses.



We strongly recommend that all clients with SBA Packages conduct all business transactions using the business bank account and credit card accounts. In addition we require that these business bank and credit card statements be either sent to us via email or allow our firm access to the statements on a monthly basis. In addition we recommend all receipts, mileage logs, meeting notes and minutes be safely stored.

Our a la carte services options allows our clients to add additional services to the SBA. income tax planning to issues of state and local taxation; from financing requests to fraud protection; from start-up to succession planning, our partners and professional staff understand the unique needs of small businesses. We pride ourselves on providing the care and expertise you require to truly grow and add value to your closely held company.

SBA – Financial Reporting Process



ACCOUNTING TAX ADVISORY

TAX SERVICES

TAX - PREPARATION, PLANNING & ADVISORY

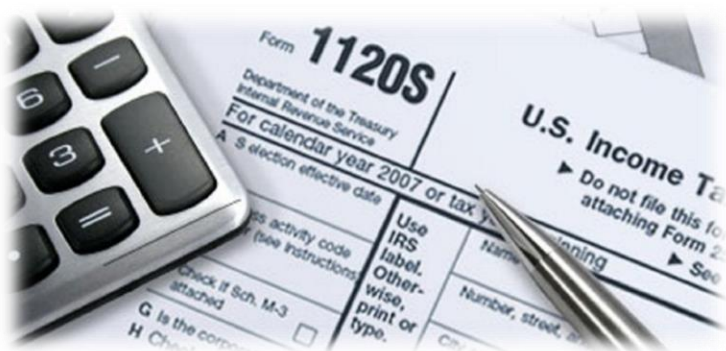
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Agility serves clients across various industries as they navigate an increasingly complex and ever changing tax landscape. Our tax professionals draw on deep experience and industry-specific knowledge to deliver clients the insights and innovation they need to maintain compliance and drive value – wherever they do business.

Tax Services - Preparation

- Individual/Sole Proprietorship
- Single Member LLC's
- Partnerships
- S - Corporation
- Not-for-Profit
- Property Tax Return Preparation
- Sales & Use Tax Preparation
- Extension & Estimate Preparation



Tax Services – Planning & Advisory

- Federal Tax Matters
- Business Structure & Entity Consulting
- Business Tax Planning
- SALT – State & Local Income Tax
- Specialized Tax Credits and Research
- IRS Audit Preparation

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